

CB COMMUNITY BANK

MANKATO • VERNON CENTER • AMBOY

Thank you for choosing Community Bank for your Individual Retirement Account. Please fill out the form below and return it to a personal banker at any of our locations.

ACCOUNT HOLDER INFORMATION					
First Name	MI	Last Name			
Street Address			Social Security Number		
City	State	Zip	Phone Number		
Drivers' License Number	Issued	Expires	State	Date of Birth	
Employer			Occupation		

IRA INFORMATION	
Select Type	<input type="checkbox"/> Traditional IRA <input type="checkbox"/> Roth IRA <input type="checkbox"/> SEP <input type="checkbox"/> Education <input type="checkbox"/> Inherited
Select Contribution Type	<input type="checkbox"/> New Contribution <input type="checkbox"/> Transfer <input type="checkbox"/> Rollover
Contribution Year	Contribution Amount

ACCOUNT BENEFICIARY				
Beneficiary Name	Social Security Number	Date of Birth	Relationship	Primary Contingent
Beneficiary Name	Social Security Number	Date of Birth	Relationship	Primary Contingent
<input type="checkbox"/> I am not married <input type="checkbox"/> I am married, my spouse is my primary beneficiary <input type="checkbox"/> I am married, my spouse is not my primary beneficiary				

I certify that the information that I have provided on this application is correct to my knowledge. I understand that I will be required to provide a valid government issued form of photo identification and other information required of the United States Patriot Act at account opening.

Account Holder Signature	Print Name	Date
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951 Madison Ave
Mankato, MN 56001
507-625-1551

300 St Andrews Dr
Mankato, MN 56001
507-385-4444

201 E Main Street
Vernon Center, MN 56090
507-549-3679

203 E Maine St
Amboy, MN 56010
507-674-3300